Task Order 0005

Strategic Plan

(Completed)
## ORDER FOR SUPPLIES OR SERVICES

**IMPORTANT:** Mark all packages and papers with contract and/or order numbers

### 1. DATE OF ORDER
10/28/2004

### 2. CONTRACT NO. (If any)
HSSCHQ-04-D-00096

### 3. ORDER NO.
05-USV-005

### 4. REQUISITION/REFERENCE NO.
USV-5M-RQ0005

### 5. ISSUING OFFICE (Address correspondence to)
Department of Homeland Security
Office of Procurement Operations
245 Murray Drive
Bldg. 410
Mickey Jones
Washington DC 20528

### 6. SHIP TO:
- **NAME OF CONSIGNEE:** Department of Homeland Security
- **STREET ADDRESS:** 245 Murray Drive
  Bldg. 410
  PATTY COGSWELL
  US VISIT
  c. **CITY:** Washington
  d. **STATE:** DC
  e. **ZIP CODE:** 20528

### 7. TO:
- **NAME OF CONTRACTOR:** ACCENTURE LLP
- **COMPANY NAME:**
- **STREET ADDRESS:** 11951 FREEDOM DRIVE

### 8. TYPE OF ORDER
- **PURCHASE**
- **DELIVERY**

### 9. ACCOUNTING AND APPROPRIATIONS DATA
- **ACCOUNTING AND APPROPRIATIONS DATA**

### 10. REQUISITIONING OFFICE
Department of Homeland Security

### 11. BUSINESS CLASSIFICATION (Check appropriate box(es))
- **a. SMALL**
- **b. OTHER THAN SMALL**
- **c. DISADVANTAGED**
- **d. WOMEN-OWNED**

### 12. F.O.B. POINT
Destination

### 13. PLACE OF
- **a. INSPECTION**
- **b. ACCEPTANCE**
- **Destination**

### 14. GOVERNMENT BLIND.

### 15. DELIVER TO F.O.B. POINT ON OR BEFORE (Date)

### 16. DISCOUNT TERMS
Net 30

### 17. SCHEDULE (See reverse for Rejections)

<table>
<thead>
<tr>
<th>ITEM NO.</th>
<th>SUPPLIES OR SERVICES</th>
<th>QUANTITY ORDERED</th>
<th>UNIT</th>
<th>UNIT PRICE</th>
<th>AMOUNT</th>
<th>QUANTITY ACCEPTED</th>
</tr>
</thead>
<tbody>
<tr>
<td>(a)</td>
<td>(b)</td>
<td>(c)</td>
<td>(d)</td>
<td>(e)</td>
<td>(f)</td>
<td>(g)</td>
</tr>
<tr>
<td></td>
<td>Tax ID Number: 720542904</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>DUNS Number: 858485758</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Accounting Info: USVISIT 000 VI 30-20-00-000 30-05-0000-00-00-00 GE-GF-25-00 000000 Period of Performance: 10/01/2004 to Continued ...</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### 18. SHIPING POINT

### 19. GROSS SHIPPING WEIGHT

### 20. INVOICE NO.

### 21. MAIL INVOICE TO:
- **NAME:** Department of Homeland Security
- **STREET ADDRESS:** US-VISIT
  1616 N. Fort Myer Drive
  Suite 5000
  Arlington
- **CITY:** Arlington
- **STATE:** VA
- **ZIP CODE:** 22209

### 22. UNITED STATES OF AMERICA

### 23. NAME (Typed)
Michael E. Jones

### 17.(h) TOTAL (Continued)

### 17.(i) GRAND TOTAL

### OPTIONS FORM 347 (Rev. 6/05)

### PREVIOUS EDITION NOT USABLE
## ORDER FOR SUPPLIES OR SERVICES

### SCHEDULE - CONTINUATION

**DATE OF ORDER:** 10/28/2004  
**CONTRACT NO.:** HSSCHQ-04-D-00096  
**ORDER NO.:** 05-USV-005

<table>
<thead>
<tr>
<th>ITEM NO.</th>
<th>SUPPLIES/SERVICES</th>
<th>QUANTITY</th>
<th>UNIT</th>
<th>UNIT PRICE</th>
<th>AMOUNT</th>
<th>QUANTITY ACCEPTED</th>
</tr>
</thead>
<tbody>
<tr>
<td>0001</td>
<td>AS IS ASSESSMENT</td>
<td>1 EA</td>
<td></td>
<td>292,045.00</td>
<td>292,045.00</td>
<td></td>
</tr>
<tr>
<td>0002</td>
<td>BUSINESS FUNCTIONALITY VISION</td>
<td>1 EA</td>
<td></td>
<td>876,135.00</td>
<td>876,135.00</td>
<td></td>
</tr>
<tr>
<td>0003</td>
<td>INFORMATION TECHNOLOGY STRATEGIC PLAN</td>
<td>1 EA</td>
<td></td>
<td>194,697.00</td>
<td>194,697.00</td>
<td></td>
</tr>
<tr>
<td>0004</td>
<td>FACILITIES STRATEGIC PLAN</td>
<td>1 EA</td>
<td></td>
<td>194,697.00</td>
<td>194,697.00</td>
<td></td>
</tr>
<tr>
<td>0005</td>
<td>DATA MANAGEMENT STRATEGIC PLAN</td>
<td>1 EA</td>
<td></td>
<td>194,697.00</td>
<td>194,697.00</td>
<td></td>
</tr>
<tr>
<td>0006</td>
<td>BUSINESS CASE AND IMPLEMENT PLAN</td>
<td>1 EA</td>
<td></td>
<td>194,695.00</td>
<td>194,695.00</td>
<td></td>
</tr>
</tbody>
</table>

Total amount of award: $1,946,966.00. The obligation for this award is shown in box 17(i).
ORDER FOR SUPPLIES/SERVICES

ISSUING OFFICE:

US-VISIT Program Office
Department of Homeland Security
1616 N. Fort Myer Drive
Rosslyn, VA 22209
Phone: (202) 298-5200

CONTRACTOR'S NAME AND ADDRESS

Accenture LLP
11951 Freedom Drive
Reston, VA 20190

Accounting and Appropriation Data:
PR No: USV-4M-RQ0005

US-VISIT 000 VI 30-20-00-000 30-05-0000-00-00-00-00 GE-OE-25-00 000000
Total Amount: $1,946,966.00.

Period of Performance: October 1, 2004 through March 31, 2005

Order Total: $1,946,966.

BRIEF DESCRIPTION OF ORDER: This Delivery Order initiates Task Order 005, US-VISIT Strategic Plan, contract line items 0001 through 0006, under the US-VISIT Prime Contract. Task Descriptions for Line Items 0001 through 0006 are attached.
STATEMENT OF WORK & DELIVERIES OR PERFORMANCE: Refer to attached Task Order 005 Statement of Objectives and Accenture’s Project Plan for Line Items 0001 - 0006.

Comments: Except as modified herein, this order is subject to the terms and conditions of the contract number HSSCHQ-04-D-0096 including all modifications thereto. Unless this order is modified, in writing, by the Contracting Officer, the Contractor is not authorized to perform beyond the period of performance specified above or obligate the Government in excess of the order total reflected above.

1. **Section A, Brief Description of Order.** This action provides funding and authorizes Task Order 005, “Strategic Plan” for the US-VISIT Prime Contractor to support the US-VISIT Chief Strategist. The contractor’s project plan entitled “Task Order 005 Project Plan: Strategic Plan”, dated September 28, 2004 is incorporated herein.

2. **Section B, Schedule of Supplies or Services,** for this Task Order is modified as shown below.

<table>
<thead>
<tr>
<th>CLIN</th>
<th>Description of Supplies/Services</th>
<th>Type</th>
<th>Qty</th>
<th>Unit</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>0001</td>
<td>As is Assessment</td>
<td>FFP</td>
<td>1</td>
<td>EA</td>
<td>$292,045.00</td>
</tr>
<tr>
<td>0002</td>
<td>Business Functionality Vision</td>
<td>FFP</td>
<td>1</td>
<td>EA</td>
<td>$876,135.00</td>
</tr>
<tr>
<td>0003</td>
<td>Information Technology Strategic Plan</td>
<td>FFP</td>
<td>1</td>
<td>EA</td>
<td>$194,697.00</td>
</tr>
<tr>
<td>0004</td>
<td>Facilities Strategic Plan</td>
<td>FFP</td>
<td>1</td>
<td>EA</td>
<td>$194,697.00</td>
</tr>
<tr>
<td>0005</td>
<td>Data Management Strategic Plan</td>
<td>FFP</td>
<td>1</td>
<td>EA</td>
<td>$194,697.00</td>
</tr>
<tr>
<td>0006</td>
<td>Business Case and Implement Plan</td>
<td>FFP</td>
<td>1</td>
<td>EA</td>
<td>$194,695.00</td>
</tr>
<tr>
<td></td>
<td><strong>Task Order Total</strong></td>
<td></td>
<td></td>
<td></td>
<td><strong>$1,946,966.00</strong></td>
</tr>
</tbody>
</table>

3. **Section C, Statement of Work/Statement of Objectives,** for this Task Order – See Attachment 1 and 3.

4. **Section F, Deliveries or Performance** for this Task Order is as described below and at attachment 2; “Task Order 005 Project Plan: Strategic Plan”, Figure 7.1:

<table>
<thead>
<tr>
<th>CLIN</th>
<th>Description of Supplies/Services</th>
<th>Delivery Schedule Calendar Days After Receipt of Order</th>
</tr>
</thead>
<tbody>
<tr>
<td>0001</td>
<td>As is Assessment</td>
<td>30</td>
</tr>
<tr>
<td>0002</td>
<td>Business Functionality Vision</td>
<td>90</td>
</tr>
<tr>
<td>0003</td>
<td>Information Technology Strategic Plan</td>
<td>120</td>
</tr>
<tr>
<td>0004</td>
<td>Facilities Strategic Plan</td>
<td>120</td>
</tr>
</tbody>
</table>
5. **Section G, Contract Administration Data,**
Full funding in the amount of $1,946,966.00 is provided, and applied as follows:

<table>
<thead>
<tr>
<th>CLIN</th>
<th>Description of Supplies/Services</th>
<th>Item Price</th>
<th>Total funded</th>
</tr>
</thead>
<tbody>
<tr>
<td>0001</td>
<td>As is Assessment</td>
<td>$292,045.00</td>
<td>$292,045.00</td>
</tr>
<tr>
<td>0002</td>
<td>Business Functionality Vision</td>
<td>$876,135.00</td>
<td>$876,135.00</td>
</tr>
<tr>
<td>0003</td>
<td>Information Technology Strategic Plan</td>
<td>$194,697.00</td>
<td>$194,697.00</td>
</tr>
<tr>
<td>0004</td>
<td>Facilities Strategic Plan</td>
<td>$194,697.00</td>
<td>$194,697.00</td>
</tr>
<tr>
<td>0005</td>
<td>Data Management Strategic Plan</td>
<td>$194,697.00</td>
<td>$194,697.00</td>
</tr>
<tr>
<td>0006</td>
<td>Business Case and Implement Plan</td>
<td>$194,695.00</td>
<td>$194,695.00</td>
</tr>
<tr>
<td>Totals</td>
<td></td>
<td>$1,946,966.00</td>
<td>$1,946,966.00</td>
</tr>
</tbody>
</table>

The following is a summary of the Procurement Request and appropriation data provided with this Task Order:

<table>
<thead>
<tr>
<th>Date</th>
<th>TO/Mod</th>
<th>PR Number</th>
<th>Appropriation</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>10-22-2004</td>
<td>Original</td>
<td>USV-5M-RQ0005</td>
<td>US-VISIT 000 VI 30-20-00-00 30-05-0000-00-00-00 GE-OE-25-00 000000</td>
<td>$1,946,966.00</td>
</tr>
</tbody>
</table>

The Contracting Officer Technical Representative (COTR) for this task is Mr. Joseph Wolfinger, (202) 298-1616 N. Fort Myer Drive, Rosslyn, VA 22209

The Task Order Manager for this effort is Ms. Patty Cogswell, (202) 298-1616 N. Fort Myer Drive, Rosslyn, VA 22209

Invoices containing the information listed in G.4 will be submitted to Mr. Joe Wolfinger ((202) 298-1616 N. Fort Myer Drive, Rosslyn, VA 22209

**Note:** The US-VISIT staff may be contacted at 202-298-5200.
6. **Section H, Special Contract Requirements**, for this Task Order is as follows

The socio-economic goals contained in Section H.6 of the contract are applicable to this task order. The Accenture Small Business Subcontracting Plan dated January 22, 2004, is incorporated into this Task Order.

Costs incurred to reimburse Accenture employees or Accenture's subcontractors for expenses related to commuting to and from residences located outside or inside the Washington DC metropolitan area are not allowable or allocable under this contract.

Attachments:

1. Task Order 005 Statement of Objectives dated June 1, 2004
2. Accenture Task Order 005 Project Plan: Strategic Plan, dated September 28, 2004